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UNITED STATES DEPARTMENT OF AGRICULTURE Production and Marketing Administration Food Distribution Programs Branch Washington 25, D. C.

### MUTTHLY FOOD SUFPLY REPORT - JULY 1946

The July survey of the adequacy of food supplies indicated that supplies of major food commodities continued to be insufficient to meet demands generally throughout the country. During early July canned orange and grapefruit juices, canned peas, frozen snap beans and spinach, oranges, Irish potatoes, capage, and shell eggs were reported generally adequate. Potatoes and cabbage were reported surplus in a significant proportion of the areas in all regions except the west. Reports for other commodities included in the survey reflect that supplies were inadequate to meet demands in one or more of the five regions.

The 215 reports summarized in this analysis are based on information gathered by field representatives of the Production and Marketing Administration during the first week of July at meetings of food advisory committees and by direct communication with the food trades. The number of area reports received from each of the five regions is a follows: Mortheast 29, Lidwest 61, South 45, Southwest 43 and Nest 37.

The analysis, as in the past, is divided into three parts. Part I is a narrative summary of the month's developments. Part II sets forth percentage figures for each region, dividing commodities into three groups: generally scarce, generally adequate, and unbalanced. It must be remembered that these percentages are based on the number of areas reporting the situation, rather than on quantitative measures. Furthermore, each area report is given equal weight in computing regional and U.S. totals. Thus, shortage situations or differences among regions may be exaggerated. Part III shows the food availability situation in 20 selected localities.

The three categories of adequacy of supplies used in this survey are defined as follows:

Scarce:

Supply less than thir e-quarters of current demand.

Adequate:

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Surplus:

Supply more than three-quarters of current demand but not sufficiently in excess of such demand to cause excessive inventories.

Able to obtain supplies in quantities greater than demand. Invertories heavy and rapidly becoming excessive in view of current level of demand.

### Fruits and Vegetables:

Canned Fruits: Showing little charge from the provious month, the supplies of canned fruits continued scarce in relation to the demand in practically all reporting areas. Canned pineapple was scarce in all reporting areas, canned pears and fruit cocktail in 39 per cent and canned peaches in 98 per cent of all reporting areas.

Canned Juices: Supplies of crange, grapsfruit, and orange-grapefruit blended juices were sufficient to meet demand in 79 per cont of reporting areas. Tonate juice was reported scarce in 40 per cent of the areas during the current period as compared to 37 per cent during early June. A general shortage of tomato juice was reported for all regions except the Southwest. Pineapple juice was, scarce in nearly all reporting areas.

Canned Vegetables: More areas reported supplies of the four major canned vegetable as scarce than in the previous month. Although canned green because were adequate or surplus in 76 per cent of all reporting areas, supplies were adequate in only 54 per cent of the areas in the West. Canned peas were generally available in most areas, yet only 72 per cent of the areas reported peas as adequate or surplus for early July as compared to 77 percent a month ago. Supplies of canned corn were reported as neeting demand in only 40 percent of the areas for the country as a whole, and extreme shortages were apparent in the South and Southwest. By comparison with early July, more areas in each of the five regions reported canned corn scarce. Canned tomatoes were scarce in 95 per cent of the reporting areas.

Frozen Foods: Supplies of frozen fruits continued to be inadequate to meet the demand in all regions during early July. However, some improvement was reported for each of the three major kinds. Frozen apricots were scarce in 64 per cent of the reporting areas as compared to 66 per cent during arly June. For the country as a whole, frozen peaches were scarce in 64 per cent of the areas as compared to 72 per cent a month carlier. Frozen strawberries were scarce in 83 per cent of the reporting areas, showing improvement from the 92 per cent reported in June. There was little change in the supply-demand situation for frozen veget bles during the past month. Frozen snap beans and spinach continued generally adequate throughout all regions. Frozen lina beans were scarce in 76 per cent of the reporting areas and frozen peas in 43 per cent. Frozen cut corn was scarce in three of the five regions as supplies failed to meet general demand in the South, Southwest, and West.

Dried Foods: For the country as a whole, the supply of dried prunes was meeting the demand in 78 per cent of the reporting areas - the same as in previous months. Raisin supplies were meeting the demand in only 16 per cent of the areas reporting. The acute shortage of dry beams continued with 39 per cent of the areas reporting them scarce for the current period.

Fresh Foods: Surplus supplies of Irish potatoes were reported in 24 per cent of areas about the country during early July as compared to only 15 per cent a month ago. Significant surpluses were reported in all regions except the West. The proportion of areas reporting surplus ranged from 8 per cent in the West to 1,2 per cent in the South. Fresh cabbage supplies were reported surplus in 19 per cent of the areas for the country as a whole, and significant surpluses were observed in all regions except the West. Fresh oranges were adequate or surplus in 95 percent of the reporting areas.

Heats: Sapulles of major ment items continued to be insufficient to meet demand in printically all reporting areas during early July. These were significant increases in the proportion of areas reporting a searcity of cold outs and canned ments as compared to the previous menth: Per', in luding fresh and curied outs, was scarce in 98 to 100 percent of the reporting areas. Buef steak, reasts, and hamburger were reported scarge in 37 per cent and lamb in 52 per cent of the areas. Cold outs were searce in 0 per cent and canned meets in 72 per cent of the reporting areas, reflicting significant declines in the supply in relation to demand during the past month:

Fish: The supplies of fresh and frozen fish were meeting demands in 75 per cent of the areas throughout the country. Only in the West, where h2 per cent of the areas reported it scarce, were supplies not generally meeting demand. Conned salmon, canned tuna, and canned sardines were reported scarce in 99, 98, and 97 per cent respectively of the reporting areas.

Dairy Products: Although the supplies of butter continued to be insufficient to meet derind in a large proportion of the reporting areas during the current period some improvement was apparent as compared to early June. Seventy-five per cent of the areas throughout the country reported butter as scarce the first part of July compared to 87 per cent a month earlier. Butter supplies were more nearly meeting demand in the Midwest than in other regions. Cheese (all types) was scarce in 91 per cent of the areas - about the same as the previous month. Evaporated milk was scarce in about one-half of the areas and only in the Midwest were supplies sufficient generally to meet demand.

Fats and Oils: Fats and cils continued to be extremely scarce during early July. Supplies were not meeting demand in as large a proportion of the areas as in the provious month. Margarine was scarce in Il per cent and lard in 93 per cent of the reporting areas, while shortening and salad oils were scarce in all reporting areas.

Scap: Bar laundry scap and soap flakes and granules continued to be scarce in practically all reporting areas. Supplies of washing powder were reported scarce in 97 per cent of the areas, the same as for the previous month.

Sugar: For the country as a whole, the supply of sugar was meeting ration demands in 82 per cent of the reporting areas in comparison with 86 per cent in June. Sharp increases in the proportion of areas reporting scarcity in the South and Southwest wer practically offset by the accreased proportion reporting scarcity in the Northwest.

Other Items: The supply of shall eggs continued to meet general demand as 91 per cent of the areas reported them as adequate or surplus.

Chicken was reported sorres in 36 per cent of the areas during early July compared to 15 per cent a month curlier. Declines in the proportion of areas reporting chicken as adequate were observed in all five regions, and general shortages had developed in the Northeast and Nest.

Rice was reported scarce in A per cent of the creas for the current period compared to 85 per cent a month explicit. For the country as a whole, corn meal, wheat flour, and broad were scarce in 90, to, and 76 per cent of the reporting areas, respectively Some improvement was observed as compared to carly June.

### PART II - NATIONAL AND REGIONAL SITUATION BY COMMODITIES

FOODS THAT ARE GENERALLY SCARCE (A) -- reported scarce by at least one-third of the areas in all five regions. National figures are based on the actual number of areas reporting, and are not averages of the regional percentages.

## Percent Reporting Scarce Supplies

Fruits	28	Vegetables
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	<u>U.S.</u>	N. E.	M. W.	s.	S.W.	77.
Canned Fruit Cocktail	92	27	100	100	100	95
Canned Peaches	98	37	98	96	100	97
Canned Pears Canned Pineapple	99 100	100 100	100 100	100 100	100 100	92 100
Canned Pineapple Juice	99	100	100	100	98	100
Canned Corn	60	55	41	78	74	57
Canned Tomatoes	95	100	100	96	86	95
Frozen Apricots Frozen Peaches	64 64	59 62	67 70	60 67	72 65	50 50
Frozen Strawberries	83	76	81	81	85	89
Frozen Beans, Lima	76	72	74	79	03	74
Frozen Peas	43	55	40	718	40	34
Meats, Fish, Dairy Products						
and Fats						
Beef Steak	97	97	100	98	91	100
. Beef Roasts	97	97	100	98	91	100
Hamburger	97 08	97	100	98	91 88	100
Veal: Steaks, Chops, & Roasts Lamb: Steaks, Chops, & Roasts	98 92	100 97	100 98	100 91	82	100 92
Pork: Loin, Chops, and Roasts	99	100	100	100	100	97
Ham and Shoulder, Fresh	99	100	100	100	100	97
Ham and Shoulder, Cured Salted Fat Cuts	100 98	100 97	100 100	100 100	100 100	100
Bacon .	100	100	100	100	100	100
Cold Cuts, Belogna, Salami, etc.	60	93	69	47	Lil	62
Canned Meats	72	90	66	73	69	67
Canned Salmon Canned Tuna	99 98	100 100	98 98	100 98	100 100	95 92
Canned Sardines	97	93	98	96	100	95
Butter	75	97	4424	39	86	81
Cheese (all types)	91	97	87	37	93	95
Margarine	91	97 100	83 78	100 100	95 100	84 97
Lard Shortening	93 100	100	100	100`.		100
Salad Oils	100	100	100	100	100	100
Other Items	•					
Soap: Bar Laundry	99	96	100	98	100	97
Flakes & Granules	99 .	96	100	100	98	100
Washing Powder	97	93	98	98	98	97
Rice	94	100	95	93	93	92
Corn Meal	90 86	, 90	85	81	100	97
Wheat Flour Bread	76	9 <b>7</b> 78	89 73	78 78	72 67	100 86
Raisins	54	76	43	40	60	65
Dry Beans	89	. 97	85	91	91	84
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FOCES THE LEMERALLY ADEQUATE (B) -- reported in adequate or surplus supply by more than another of the areas in all five regions. Percentages starred include 10 a percent or more "surplus" reports, those double starred include 25 percent more. National figures are based on the actual number of areas reporting and are not averages of the national percentage.

	Per	cent Report	ting Adeq	uate or	Surplu	s Supplies
Fruits and Vegetaoles	U.S.	N.E.	.W.M.	s.	S.W.	W.
Chuned Grapefruit Juice Carried Orange Juice Canned Orange-Grapefruit Juice Fruzer Shap Beans Fruzen Spinach Fresh Cabbage Irish Potatoes Fresh Oranges	99 99 99 77 86 100* 100* 95	97 97 100 100 100 100↔ 100↔ 97	97 97 74 38 100* 100*	28 100 100 74 81 100** 100**	100 100 100 70 78 100% 100% 93	97 95 71 86 100 100
<u>Other</u>						:
Eggs	őΓ	90	97	£7 · .	·, 93	. 89 .

FOODS THAT UNBALANCED (U) -- reported adequate or surplus in more than two-thirds of the areas in one to four regions, scarce in other regions. National figures are based on the actual number of areas reporting, and are not averages of the regional percentages.

Fruits and Vegetables	<u>J.S.</u>	N.E.	M.V.	s.	<u>s.w.</u>	W.
Canned Peas Canned Beans, Creen and Wax Canned Tomato Juice Frozen Corn', Cut	72	66	75	73	72	70
	76	79	74	96	74	54
	60	52	56	61 <sub>1</sub>	72	54
	68	69	79	57	65	66
Miscellaneous  Fish, Fresh and Froden * Evaporated Milk Sugar Chicken Dried Prunes	75	36	79	78	70	58
	49	28	77	29	43	49
	62	79	100	47	81	97
	64	55	74	67	77	38
	78	66	90	67	84	78

# PART III - LOCAL SITUATIONS

Supplies are indicated as follows: A - Scarce; B - Adequate; C - Surplus; N - No answer. Letters in parenthesis after commodoties refer to groups shown in Part II: (A) - Generally Scarce; (B) - Generally Adequate; (U) - Unbalanced.

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